

# LEGAL & FINANCIAL ADVICE—YOU CAN TRUST!



### CONSULTATION

Up to 30 minutes per topic with a local plan attorney. 25% discount on plan attorney rates for services beyond consultation.



#### **DOCUMENT REVIEW**

Review of legal document (6 pages or less), 25% discount on plan attorney hourly rates for documents over six pages.



## **DISPUTE RESOLUTION**

A letter/phone call from the plan attorney to the opposing party at no charge for simple disputes (when deemed applicable).



# **WILLS**

Preparation of a simple will for member and spouse. A simple will is defined by attorney and the state in which you reside.



### CREDIT COUNSELING

Telephonic financial consultation up to 30 minutes. Credit repair. Find possible causes and solutions to your credit issues.



## **DEBT MANAGEMENT**

Telephonic financial consultation up to 30 minutes. Explore options for consolidating and paying off debt.



## FINANCIAL EDUCATION

Thirty minutes with a Financial Planner for initial consultation, in-office or telephonic. 15% off fees beyond initial consult.



# BUDGETING

Get on track with a 30-minute telephonic consultation. Develop a plan for your personal or family budget.



65 percent of adults say that money is a significant source of stress. **Take action today!**